

Hospital to Post-Acute Care Transfer Form



A. Patient Information

Name _____
DOB ____/____/____ Gender: M F
Language: English Other _____
Race/Ethnicity: White Black Hispanic Other _____

B. Family/Caregiver/Proxy Contact

Family/Caregiver Name _____
Tel (_____) _____
Healthcare Proxy/Guardian Name (if different) _____
Tel (_____) _____

C. Advance Directives/Goals of Care

Full Code DNR DNI (Do Not Intubate)
 DNH (Do Not Hospitalize) No Artificial Feeding Comfort Care
 Hospice Care
 Other (specify) _____
Were goals of care discussed during this hospitalization? No Yes (specify) _____
Patient decision making capacity? Capable of making decisions
 Requires proxy

D. Transferring Hospital Information

Hospital _____
Unit _____
Discharging RN _____
Tel (_____) _____
Discharging MD _____
Tel/Page (_____) _____
Date of Admission to Hospital ____/____/____

E. Post-Acute Care Information

Transferred to _____ Tel (_____) _____
Nurse to Nurse verbal report? No Yes (specify to whom) _____

F. Hospital Physician Care Team Information

Primary Care Physician (or Hospitalist) _____ Tel (_____) _____
Specialist _____ Specialty _____ Tel (_____) _____
Specialist _____ Specialty _____ Tel (_____) _____

G. Key Clinical Information

Vital Signs Time Taken _____ Pain Rating _____ N/A Pain Site _____
Temp _____ BP _____ HR _____ RR _____ O2 Sat _____ Weight _____
Mental Status Alert Disoriented, follows commands Disoriented, cannot follow commands Not Alert
Diagnoses Primary Discharge Diagnosis _____
Other Medical Diagnoses _____
Mental Health Diagnoses _____

H. High Risk Conditions/Treatment Information (check all that apply)

Fall Risk Precautions: _____
 Heart Failure: New diagnosis? Exacerbation this admission? Date of last echo ____/____/____ EF _____ % Dry Weight (if known) _____
 Anticoagulated: Reason: Afib DVT/PE Mech. Valve Post-OP Low EF Other _____
Duration _____ Goal INR: 1.5-2.5 2-3 Other _____
 On PPI: Indication(s): In-hospital prophylaxis and can be d/c Specific Dx: _____
 On Antibiotics: Indication(s): _____ Total Treatment Course _____ days Date started ____/____/____
 Diabetic: Most recent glucose Date ____/____/____ Time (am/pm) _____
(Please attach list of recent values if available)

I. Procedures & Key Findings (during this hospitalization) * Please Attach Reports *

List Procedures (surgeries, imaging) _____

Key findings _____

J. Medications and Allergies

Medication List Attached
Please provide a HARD COPY PRESCRIPTION FOR CONTROLLED SUBSTANCES
Allergies: None known Yes (specify) _____
Pain med: No Yes (specify) _____
Dose _____
Last Dose (am/pm) _____

Hospital to Post-Acute Care Transfer Form (cont'd)



K. Nursing Care

Physical and Sensory Function

Ambulation Independent With Assistance With Assistive Device Not Ambulatory

Weight Bearing Full Partial L / R None L / R

Transfer Self 1-Person Assist 2-Person Assist

Sensory Function Sight: Normal Impaired Blind Hearing: Normal Impaired Deaf

Devices Wheelchair Walker Cane Crutches
 Prosthesis Glasses Contacts Dentures
 Hearing Aid L / R

Continence Continent Bladder Incontinent Catheter Date inserted ____/____/____
Reason for catheter: Retention Skin protection Other (specify) _____
 Bowel Incontinent Ostomy Date of last BM ____/____/____

Nutrition and Hydration

Diet _____ Consistency _____ Free Water Restriction _____

Eating Instructions Self With Assistance Difficulty Swallowing (Attach speech therapy recommendations if available)

Tube Feeding G-tube J-tube Date inserted ____/____/____ Free Water Bolus _____cc every _____ hrs
 Tube feed product _____ Rate: _____cc/h Duration _____h/day

Treatments and Therapeutic Devices

PICC Portacath Date inserted ____/____/____ (Please attach imaging report confirming placement)

Cardiac Pacemaker ICD Other (specify) _____

Respiratory CPAP BiPAP O2 ____ L prn continuous Suction Trach size _____

Therapies (please attach assessment/recommendations)

PT OT Speech Respiratory Dialysis

Skin Care

No skin breakdown Pressure ulcer: Stage _____ Location _____ 2nd Pressure ulcer: Stage _____ Location _____

Other wounds (specify) _____

Risks and Precautions (check all that apply)

Fall Delirium Agitation Aggression Unescorted exiting Aspiration Other _____

Precautions _____

Infection Control Issues

Infection/Colonization MRSA VRE C.difficile ESBL Norovirus Flu/respiratory

Isolation Precautions None Contact Contact-Plus Droplet Airborne

Immunizations (in hospital) Influenza: No Yes (date): ____/____/____ Pneumococcal: No Yes (date): ____/____/____

L. Critical Transitional Care Information: Pending Tests and Follow-Up

Summarize high-priority care needs for next 24-48 hrs (including essential medications, pain control, tests needed, follow-up): _____

Pending Lab and Test Results: _____

Recommended Follow-Up Tests, Procedures, Appointments: _____

M. Attached Document and Notes (check all that are included)

Admission H&P Specialist Consultations Medication Reconciliation Operative Reports Diagnostic Studies

Labs Diabetic Glucose values PICC placement confirmation Rehab Therapy Notes Respiratory Therapy Notes

Nutrition Notes Pain ratings Code Status Advance Directive Discharge Summary